

BALANCE SHEET
As at Jun.30, 2014

Unit: VND

No.	Assets	Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5
A	SHORT-TERM ASSETS (100 = 110+120+130+140+150)	100		49.426.218.728	42.097.176.238
I	Cash & Cash equivalents	110		3.372.107.677	1.500.720.753
	1 Cash	111	V.01	3.372.107.677	1.500.720.753
	2 Cash equivalents	112		-	-
II	Short-term financial investments	120	V.02	72.000	72.000
	1 Short-term investments	121		72.000	72.000
	2 Provision for devaluation of short-term investments	129		-	-
III	Short-term receivables	130		30.386.670.647	27.735.326.264
	1 Trade accounts receivables	131		28.287.853.322	25.530.429.775
	2 Prepayment to suppliers	132		3.363.545	-
	3 Short-term intercompany receivables	133		-	-
	4 Receivables on percentage of construction contract completion	134		-	-
	5 Other receivables	135	V.03	2.095.453.780	2.204.896.489
	6 Provision for short-term doubtful debts	139		-	-
IV	Inventories	140		15.373.353.824	12.812.718.902
	1 Inventories	141	V.04	15.373.353.824	12.812.718.902
	2 Provision for devaluation of inventories	149		-	-
V	Other short-term assets	150		294.014.580	48.338.319
	1 Short-term prepaid expenses	151		-	-
	2 VAT deductible	152		-	-
	3 Tax and accounts receivable from State budget	154	V.05	-	-
	4 Other short-term assets	158		294.014.580	48.338.319
B	LONG-TERM ASSETS (200 = 210+220+240+250+260)	200		90.802.690.855	92.953.980.015
I	Long-term receivables	210		-	-
	1 Long-term receivables from customers	211		-	-
	2 Capital receivable from subsidiaries	212		-	-
	3 Long-term inter-company receivables	213	V.06	-	-
	4 Other long-term receivables	218	V.07	-	-
	5 Provision for long-term doubtful debts	219		-	-
II	Fixed assets	220		87.253.026.058	89.898.983.617
	1 Tangible fixed assets	221	V.08	60.718.259.746	63.034.891.844
	- Historical cost	222		93.855.595.394	92.817.033.889
	- Accumulated depreciation	223		(33.137.335.648)	(29.782.142.045)
	2 Finance leases fixed assets	224	V.09	4.297.088.841	4.468.218.957
	- Historical cost	225		5.275.056.669	5.275.056.669
	- Accumulated depreciation	226		(977.967.828)	(806.837.712)
	3 Intangible fixed assets	227	V.10	20.270.871.615	20.536.461.639
	- Historical cost	228		23.421.418.509	23.421.418.509
	- Accumulated depreciation	229		(3.150.546.894)	(2.884.956.870)

	4	Construction in progress	230	V.11	1.966.805.856	1.859.411.177
III		Property investment	240	V.12	-	-
		- Historical cost	241		-	-
		- Accumulated depreciation	242		-	-
IV		Long-term financial investments	250		1.062.550.057	964.837.339
	1	Investment in subsidiaries	251		-	-
	2	Investment in associate or joint-venture companies	252		1.500.000.000	1.500.000.000
	3	Other long-term investments	258	V.13	-	-
	4	Provision for devaluation of long-term financial investments	259		(437.449.943)	(535.162.661)
V		Other long-term assets	260		2.487.114.740	2.090.159.059
	1	Long-term prepaid expenses	261	V.14	1.910.665.532	1.513.709.851
	2	Deferred income tax assets	262	V.21	-	-
	3	Others	268		576.449.208	576.449.208
VI.		Goodwill	269		-	-
		TOTAL ASSETS (270 = 100+200)	270		140.228.909.583	135.051.156.253

	RESOURCES		Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5	
A		LIABILITIES (300 = 310+330)	300		27.125.662.740	23.730.576.251
I		Short-term liabilities	310		23.314.825.740	19.928.040.831
	1	Short-term borrowing	311	V.15	16.616.299.332	13.613.195.015
	2	Trade accounts payable	312		4.207.969.100	3.362.612.764
	3	Advances from customers	313		881.496.584	1.584.246.748
	4	Taxes and payable to state budget	314	V.16	569.212.650	592.485.790
	5	Payable to employees	315		-	-
	6	Payable expenses	316	V.17	493.836.554	389.859.991
	7	Intercompany payable	317		-	-
	8	Payable in accordance with contracts in progress	318		-	-
	9	Other short-term payables	319	V.18	770.979.287	610.608.290
	10	Provision for short-term liabilities	320		-	-
	11	Bonus and welfare fund	323		(224.967.767)	(224.967.767)
II		Long-term liabilities	330		3.810.837.000	3.802.535.420
	1	Long-term accounts payable-Trade	331		-	-
	2	Long-term intercompany payable	332	V.19	-	-
	3	Other long-term payables	333		446.475.000	446.475.000
	4	Long-term borrowing	334	V.20	3.364.362.000	3.356.060.420
	5	Deferred income tax payable	335	V.21	-	-
	6	Provision for unemployment allowance	336		-	-
	7	Provision for long-term liabilities	337		-	-
	8	Unrealised revenue	338		-	-
	9	Scientific and Technological Development fund	339		-	-
B		OWNER'S EQUITY	400		113.103.246.843	111.320.580.002
I		Capital sources and funds	410	V.22	113.103.246.843	111.320.580.002
	1	Paid-in capital	411		81.518.200.000	81.518.200.000
	2	Capital surplus	412		29.270.228.800	29.270.228.800
	3	Other capital of owner	413		-	-
	4	Treasury stock	414		-	-

5	Asset revaluation differences	415		-	-
6	Foreign exchange differences	416		-	-
7	Investment and development fund	417		2.391.760.589	2.391.760.589
8	Financial reserve fund	418		729.125.908	729.125.908
9	Other fund belong to owner's equity	419		-	-
10	Retained after-tax profit	420		(806.068.454)	(2.588.735.295)
11	Capital for construction work	421		-	-
II	Budget sources	430		-	-
1	Bonus and welfare funds	431		-	-
2	Budgets	432	V.23	-	-
3	Budget for fixed asset	433		-	-
C	MINARITY INTEREST	500		-	-
	TOTAL RESOURCES	440		140.228.909.583	135.051.156.253

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Do Thanh Technology Corporation

INCOME STATEMENT

Quarter 2/2014

Items	Code	Note	Accumulation fr. Jan. 01 to Jun. 30	
			2014	2013
1	2	3	4	7
1. Revenue of sales and services	01	VI.25	50.989.729.985	43.404.670.593
2. Deductions	02		30.081.546	-
3. Net sales and services (10 = 01 - 02)	10		50.959.648.439	43.404.670.593
4. Cost of sales	11	VI.27	46.218.938.359	41.893.502.608
5. Gross profit (20= 10-11)	20		4.740.710.080	1.511.167.985
6. Financial income	21	VI.26	12.627.786	773.798.460
7. Financial expenses	22	VI.28	552.669.938	1.140.935.298
<i>- In which: Interest expense</i>	<i>23</i>		<i>606.495.253</i>	<i>447.845.771</i>
8. Selling expenses	24		1.309.924.532	976.530.244
9. General & administrative expenses	25		2.191.266.650	1.379.154.143
10. Net operating profit [30=20+(21-22)-(24+25)]	30		699.476.746	(1.211.653.240)
11. Other income	31		1.083.190.441	1.403.336.120
12. Other expenses	32		346	16.115.405
13. Other profit (40=31-32)	40		1.083.190.095	1.387.220.715
14. Profit or loss in joint venture	<i>45</i>		-	-
15. Profit before tax (50=30+40)	50		1.782.666.841	175.567.475
16. Current corporate income tax expenses	51	VI.30	-	-
17. Deferred corporate income tax expenses	52	VI.30	-	-
18. Profit after tax (60=50-51-52)	60		1.782.666.841	175.567.475
18.1 Profit after tax of minorities	<i>61</i>		0	0
18.2 Profit after tax of the parent company's shareholders	<i>62</i>		1.782.666.841	175.567.475
19. EPS (VND/share)	70		219	22

CASH FLOW STATEMENT
Quarter 2/2014 (Direct method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Cash received from sale or services and other revenue	01		52.550.937.932	40.575.271.936
2. Cash paid for supplier	02		(46.534.613.745)	(37.735.547.648)
3. Cash paid for employee	03		(5.452.991.238)	(4.178.313.656)
4. Cash paid for interest	04		(502.518.690)	(348.535.773)
5. Cash paid for corporate income tax	05		-	-
6. Other receivables	06		149.827.477	765.746.642
7. Other payables	07		(188.374.690)	(226.332.757)
Net cash provided by (used in) operating activities	20		22.267.046	(1.147.711.256)
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(1.145.956.184)	(565.134.543)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		-	26.500.000
3. Cash paid for lending or purchase debt tools of other companies	23		-	-
4. Withdrawal of lending or resale debt tools of other companies	24		-	-
5. Cash paid for joining capital in other companies	25		-	-
6. Withdrawal of capital in other companies	26		-	-
7. Cash received from interest, dividend and distributed profit	27		12.627.786	12.716.100
Net cash used in investing activities	30		(1.133.328.398)	(525.918.443)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				-
1. Cash received from issuing stock, other owners' equity	31		-	-
2. Cash paid to owners equity, repurchase issued stock	32		-	-
3. Cash received from long-term and short-term borrowings	33		23.446.133.834	10.887.865.281
4. Cash paid to principal debt	34		(19.644.049.814)	(7.929.395.317)
5. Cash paid to financial lease debt	35		(820.037.375)	(841.514.155)
6. Dividend, profit paid for owners	36		-	-
Net cash (used in) provided by financing activities	40		2.982.046.645	2.116.955.809
Net cash during the period (20+30+40)	50		1.870.985.293	443.326.110
Cash and cash equivalents at beginning of year	60		1.500.720.753	3.708.106.921
Influence of foreign exchange fluctuation	61		401.631	4.735.837
Cash and cash equivalents at end of year (50+60+61)	70		3.372.107.677	4.156.168.868